



E&L Annual Report FY21 and Work Plan FY22

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June 22, 2021

Key Messages

- 1) Priority E&L themes are increasingly relevant given new CIF programs, Covid-19 recovery and deepening climate crisis
- 2) E&L lessons are reaching broader audiences despite limitations of online engagement
- 3) Remaining funding will allow for completion of key activities and leveraging further impact in new CIF context

E&L Initiative: Objectives

- Apply learning to catalyze climate action in countries and institutions
- Generate new evidence to optimize new CIF program investments
- Engage in collaboration, planning, and partnership for collective impact

Highlights: Annual Report FY21

New work on themes of

- Green COVID-19 recoveries
- Just transitions
- Development impacts
- Transformational change

Key evaluations initiated

- SREP Program
- Development Impacts of Climate Finance



12+ new publications
40+ virtual events

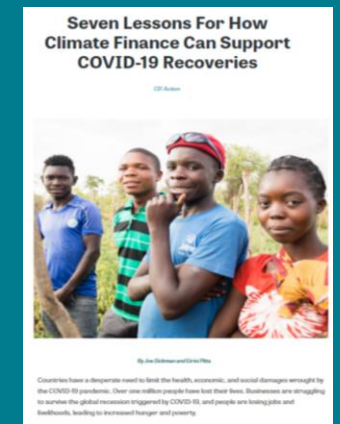
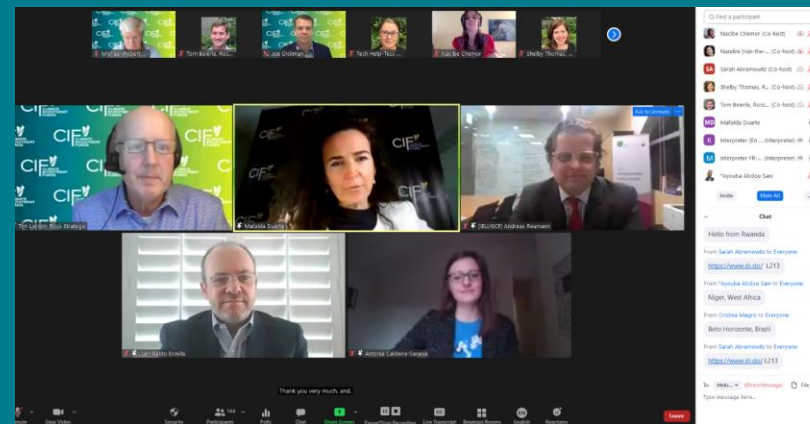
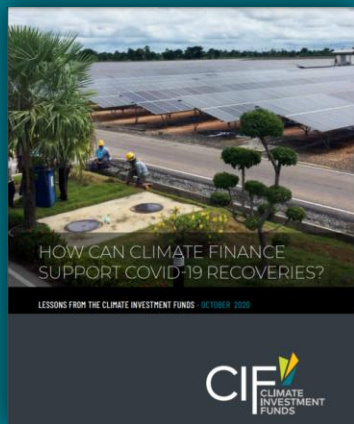


Highlights: Annual Report FY21

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Various examples of use, uptake and impact:

- **Integration** in new program design and investment criteria
- **Informing** country-level policy discussions
- **Contributing** to new CIF approaches and guidance



Highlights: Work Plan FY22

Continued work on key themes

- Just transitions
- Development impacts
- Transformational change

Key studies to be published

- SREP evaluation
- Development impacts evaluation
- PPCR hydromet learning review
- CIF-supported technical assistance and capacity building study
- Key lessons for new CIF programs synthesis



Review and development of next E&L business plan



Online Engagement and Outreach

- Held 40+ virtual events involving 2,000+ participants
- Participated in 8 key CIF or global events
- Used various multi-media for broad dissemination: blogs, social media, email announcements, event webpages, quarterly newsletter, podcasts, mindmaps
- Held online engagement workshops to enhance skills



EVENT

Stories of Just Transitions from Around the World

This event focused on case studies from different countries in varying stages of just transitions planning and policy.

Last Updated November 30, 2020

LEARN INVESTMENT PAPER

BCF, Action

We've oriented our evaluation and learning work around the needs of our partners and stakeholders, where our learning is used to improve future investments for the #ClimateFinance sector as a whole," says Joe Dickman at the #EnergyEvaluation Europe conference.

Energy 360°

Just Transitions: India's Path Forward

Neha Sharma (CIF and JTI), Ajay Mathur (International Solar Alliance), Srestha Banerjee (Forest), and Mike Ward (CIF) look at the underlying drivers of India's...

00:00:00

SHARE SUBSCRIBE COOKIE POLICY DESCRIPTION

Megaphone

CIF
CLIMATE FINANCE INITIATIVE

Knowledge Review
NOV 2020 - FEB 2021

STUDIES - EVENTS

Launch of Just Transition Initiative Website

The Just Transition Initiative (JTI) is a partnership between the CIF and the Center for Strategic and International Studies to investigate how to achieve a just transition through the transformational changes necessary to address climate change. This site features published reports on just transitions and original analysis by the JTI to explain just transitions and its underlying dimensions. Recently launched highlights include a new Just Transition Framework and a study that examines two elements of just transitions: gender-responsive policies and place-based investment strategies.

READ MORE NEW REPORT JUST TRANSITION FRAMEWORK

Driving solutions for a more inclusive and sustainable future.

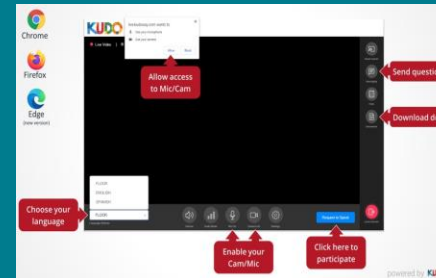
FEATURED STUDY

BRIDGING THE GAP BETWEEN SOCIAL PROTECTION AND CLIMATE CHANGE MITIGATION

Overview: Leveraging Innovation to Improve Forest Policy Interventions

ENGLISH FRENCH

These new briefs summarize groundbreaking findings on how Payments for Ecosystem Services can be deployed akin to conditional cash transfer programs, with statistically significant effects on social protection, food security,



Just Transitions

Just transitions towards low-carbon and climate-resilient development create opportunities for environmental sustainability, social equity, and economic prosperity.

Key Dimensions:

- Distributional Impacts: Who benefits?
- Social Inclusion: Who decides?
- Transformative Intent

WORKSTREAMS

Just Transition Framework



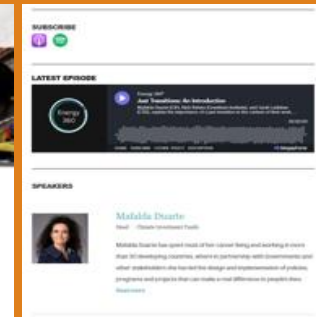
CIF Case Studies



Events and Policy Briefs

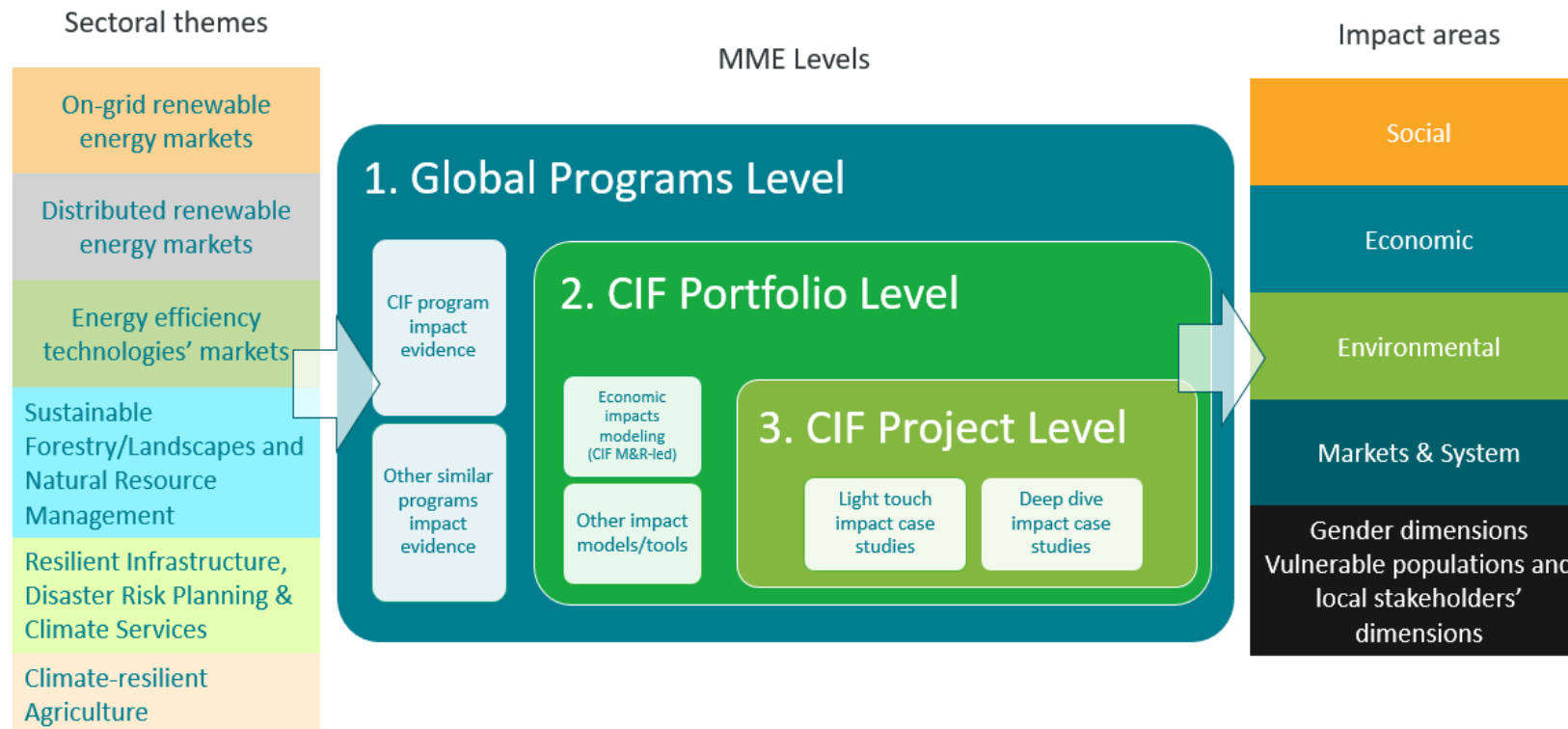


Just Transition Initiative: Resource Library, Research and Podcasts



Development Impacts

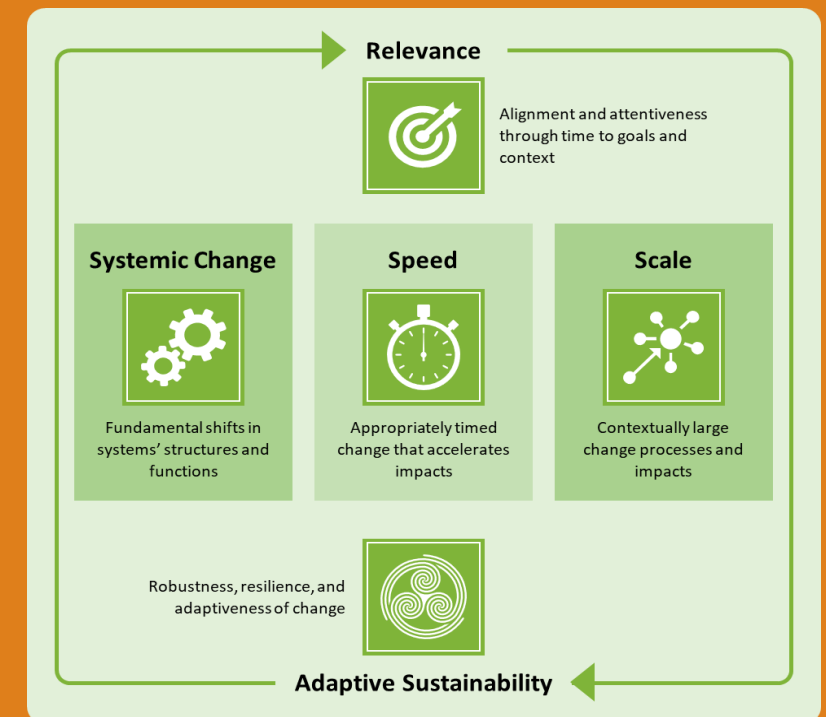
- Work stream analyzes impacts on jobs and economic development, environmental, health, market and trade competitiveness, security, and social impacts including gender and inclusivity
- Portfolio analysis of CTF and SREP using ex-ante modelling completed
- Mixed method evaluation includes additional portfolio modelling, desk-based portfolio review, and deep-dive comparative case study analysis



Transformational Change

- Revamped conceptual framework
- Case studies and examples
- Cross-learning in interest groups and workshops
- Additional guidance on investment criteria and integration throughout the program/project cycle

Working definition of transformational change:
Fundamental change in systems relevant to climate action, with large-scale positive impacts that shift and accelerate the trajectory of progress towards climate neutral, inclusive, resilient, and sustainable development pathways.



SREP Evaluation

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Purpose

- Take stock of progress and lessons learned from early experiences and investments
- Strengthen existing SREP investments and inform new CIF programs and projects as well as other global efforts

Scope

- Uses OECD DAC international evaluation criteria of relevance, coherence, efficiency, and results/effectiveness, with early indications of impact and sustainability

Current status

- Independent evaluation firm contracted, and reference group formed
- Inception report endorsed and data collection commencing
- Early findings to be shared in next TFCs; final report in early 2022



Key Lessons Synthesis

New CIF program					
FY22 E&L study or topic area	Accelerating Coal Transitions Program (CIF ACT)	Integration of Renewable Energy into Power Systems (CIF RE Integration)	Accelerating Low-Carbon, Climate-Resilient Transition in Industry (CIF Industry Decarbonization)	Nature, People and Climate Investments (CIF Nature Solutions)	Climate-smart Urbanization (CIF Smart Cities)
TCLP	XX	XX	XX	XX	XX
Just transitions initiative	XX	X	X	XX	X
Development impacts evaluation	XX	XX	X	XX	XX
SREP evaluation	X	XX			X
Hydromet study				XX	XX
Technical assistance /capacity-building study	XX	XX	X	X	XX
Key lessons synthesis	XX	XX	XX	XX	XX

Strategic Cross-Cutting Activities

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CIF Monitoring, Evaluation and Learning Approach

Development of a CIF-wide “MEL” approach that includes principles, policies, and minimum requirements

Program Investment Criteria

Guidance on integration of transformational change, development impacts and just transitions dimensions into new program investment criteria

Review of E&L and Business Plan Development

Consultative, peer-review of the E&L activities and approaches as input to new business plans and future programming



Engagement and Collaboration With Stakeholders

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MDBs, Country Representatives, Observers, External Experts, Other Climate Funds

Guidance and advice

- E&L Advisory Group, TCLP, JTI, evaluation reference groups
- Consultations on annual work plans/business plans

Knowledge creation

- Country case studies and engagements, evaluations, concepts and guidance

Learning and sharing

- Online and in-person learning events, briefings, conferences



FY21 Annual Report: Budget

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FY21 Work Plan Activity	Initial estimated budget (USD)	Actual or projected budget (USD)
Objective 1: Apply learning to catalyze climate action in countries and institutions		
Dissemination: Broad dissemination to raise awareness and visibility of E&L work	150,000	150,000
Learning engagements: Deeper strategic learning with countries, MDBs, and other institutions	250,000	250,000
Guidance: Develop and share guidance, tools and approaches to inform new strategies	100,000	100,000
Objective 2: Generate new evidence to optimize new CIF program investments		
Transformational change: Country or thematic case studies and analytical work	200,000	200,000
Just transitions: Case studies of CIF programs and projects, other evidence and learning activities	300,000	350,000
Development impacts: Additional analyses for evaluation of CIF development contributions	50,000	50,000
SREP evaluation: Learning-oriented review of early outcomes and lessons	500,000	400,000
PPCR lessons learned as relevant to new CIF programs	50,000	120,000
Objective 3: Effective management, coordination and administration		
Development of new partnerships and collaboration for learning and dissemination	200,000	180,000
Other implementation support	200,000	200,000
Total	2,000,000	2,000,000

FY22 Work Plan: Budget

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FY22 Work Plan Activity	Indicative budget (USD)
Objective 1: Apply learning in countries and institutions	
Dissemination: Broad dissemination to raise awareness and visibility of E&L work	100,000
Learning Engagements: Deeper strategic learning with countries, MDBs, and other institutions	250,000
Guidance: Develop and share guidance, tools and approaches to inform new strategies	150,000
Objective 2: Generate new evidence on priority topics	
Transformational change: Conceptual/analytical work, country or thematic case studies	150,000
Just transition: Case studies of CIF programs and projects, other evidence and learning activities	200,000
Development impacts: Additional analyses for evaluation of CIF development contributions	25,000
SREP evaluation: Additional support, analyses, and/or derivative products for SREP evaluation	25,000
Learning review of CIF-supported technical assistance and capacity-building	50,000
Key lessons synthesis: Brief report with matrix of lessons from E&L studies relevant to new programs	150,000
Objective 3: Effective management, coordination and administration	
Development of new partnerships and collaboration for learning and dissemination	100,000
Forward-looking review and planning activities to prepare next multi-year E&L Business Plan	100,000
Other implementation support	200,000
Total	1,500,000

KEY MESSAGES

- 1) Priority E&L themes are increasingly relevant given new CIF programs, Covid-19 recovery and deepening climate crisis
- 2) E&L lessons are reaching broader audiences despite limitations of online engagement
- 3) Remaining funding will allow for completion of key activities and leveraging further impact in new CIF context

A man in a light blue and white striped short-sleeved shirt and dark trousers is crouching in a tea plantation. He is looking down at a tea bush, with his hands near the leaves. The background is a vast field of tea bushes under a bright sky, with some blurred figures of other people in the distance. The overall scene is peaceful and focused on agricultural work.

**Comments,
Questions?**

CIF



CLIMATE INVESTMENT FUNDS

Investing in the future

