



Evaluation and Learning Initiative FY22 Annual Report & FY23-27 Business Plan

Joint Meeting of the CTF and SCF Trust Fund
Committees

June 2022



FY22 Annual Report

Phase 2 Business Plan Objectives

3

- Generate new evidence to optimize new CIF program investments
- Apply learning to catalyze climate action in countries and institutions
- Engage in collaboration, coordination, and partnership for collective impact

New Evidence

- 16 new publications, advancing learning on Transformational Change, Just Transition, Resilience, Development Impacts, other themes
- Case studies examining grounded examples of transformational change and unpacking complex just transitions in non-energy sectors
- Completion of SREP Evaluation & advanced stage of Development Impacts Mixed-Methods Evaluation
- Learning review covering PPCR investments in climate services and concept brief on transformational change concepts
- Expert commentaries on pertinent just transition issues and an evidence synthesis from past E&L evaluations



Select FY22 Publications

16

new

publications



SUPPORTING JUST TRANSITIONS TO SUSTAINABLE LAND USE IN GHANA

JUST TRANSITION CASE STUDY - MARCH 2022



TRANSFORMING WEATHER, WATER AND CLIMATE SERVICES: SYNTHESIS REPORT

MARCH 2022



TURKEY: THE CONTRIBUTION OF THE CLEAN TECHNOLOGY FUND TO ENERGY EFFICIENCY GOALS

TRANSFORMATIONAL CHANGE CASE STUDY - DECEMBER 2021



TRANSFORMATIONAL CHANGE CONCEPTS

TRANSFORMATIONAL CHANGE LEARNING BRIEF - SEPTEMBER 2021



TRANSFORMATIONAL CHANGE IN CONCENTRATED SOLAR POWER

TRANSFORMATIONAL CHANGE CASE STUDY - AUGUST 2021



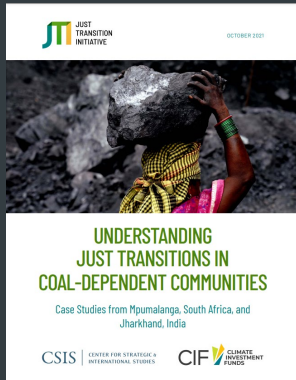
SAINT LUCIA'S EXPERIENCE WITH PRIVATE SECTOR CLIMATE ADAPTATION

DECEMBER 2021



LEARNING REVIEW OF CIF SUPPORTED HYDROMET AND CLIMATE SERVICES PROJECTS

NOVEMBER 2021



UNDERSTANDING JUST TRANSITIONS IN COAL-DEPENDENT COMMUNITIES

Case Studies from Mpumalanga, South Africa, and Jharkhand, India



CENTER FOR STRATEGIC & INTERNATIONAL STUDIES



Operationalizing Learning at ClF

- **New programs (NPC, REI and ACT):** Integration of transformational change and just transition concepts in
 - Investment criteria in design documents (NPC, REI, ACT)
 - Integrated results frameworks (NPC, REI, ACT)
 - Presentation to independent experts (REI, ACT)
 - Operational guidance documents (REI)
 - Investment Plan clinics (ACT)
- Adoption of **MEL policy**, covering previous and new programs



Further Applied Learning & Partnerships

- TCLP network continued to grow, currently engaging 450+ individuals from 150+ institutions; Just Transition engages 250+ individuals from 100+ institutions
- Foundational knowledge shared in several prominent contexts:
 - OECD DAC workshops
 - World Bank Director's Executive Training
 - Wilton Park
 - Presidential Climate Commission in South Africa
 - Technical expert meetings of the UNFCCC
- Partnerships with other funds continue, including publication of Evidence Gap Maps jointly with GCF Independent Evaluation Unit



Engagement and Outreach

- Participated in 15+ global events, including at COP26
- Held 15+ virtual events involving 1,000+ participants
- **Systematic approach** to push communications and dissemination
- Continued use of a **range of tools and modalities**
- CIF quarterly Knowledge Review Newsletter reached **over 1,800 individuals**



GREEN CLIMATE FUND | Independent Evaluation Unit

IEU SIDE EVENT at COP26

TUESDAY, 9 NOVEMBER 2021 | 13.15-14.45 GMT | GCF/GEF Pavilion in the Blue Zone and livestream

How can climate finance work better for the SIDS and the LDCs? Lessons from evaluations

ABOUT THE EVENT

In this event, the IEU will share some of its learnings from the two evaluations looking specifically at the **small island developing States and least developed countries'** experience of accessing GCF resources for their climate priorities.

Partner organizations of the IEU will share their own learnings based on their experience of having worked with SIDS and LDCs themselves and comment on the usefulness of the IEU's evaluation findings.

TRUSTED EVIDENCE. INFORMED POLICIES. HIGH IMPACT.



ANDREAS REUMANN
Head i.i. GCF-IEU



VIKTORIYA KHAN
Associate Data Analyst, GCF-IEU



EILEEN MAIRENA CUNNINGHAM
Active CSO Observer - GCF Board CADPI




UZOAMAKA NWAMARAH
Climate Change Adviser The Commonwealth Secretariat



NEHA SHARMA
Evaluation and Learning Specialist CIF

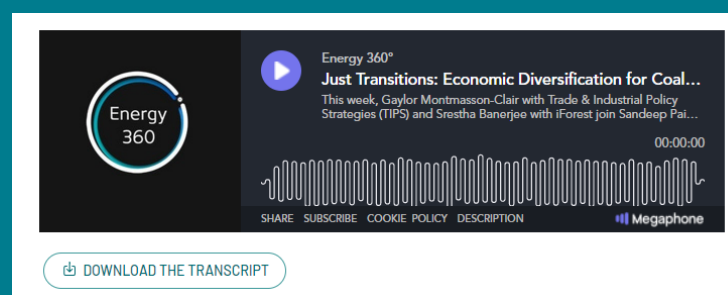


NADIA SPENCER-HENRY
Debt Manager, Ministry of Finance, Antigua and Barbuda



Panel Discussion - Setting the Scene: The Energy Transition in Asia
Just Transition Forum Asia

Participants: Nithyanathan Neesadurai, Dr Bill Hare, Michael Ward, THUC DUY DAU TU NANG LUONG SACH, #NDFI, Dr Huiqing Bao



Energy 360°
Just Transitions: Economic Diversification for Coal...
This week, Gaylor Montmasson-Clair with Trade & Industrial Policy Strategies (TIPS) and Srestha Banerjee with iForest join Sandeep Pai...

00:00:00

SHARE SUBSCRIBE COOKIE POLICY DESCRIPTION

Download the Transcript



CIF CLIMATE INVESTMENT FUNDS
EVALUATION & LEARNING INITIATIVE

TRANSFORMING WEATHER, WATER, AND CLIMATE SERVICES: SYNTHESIS REPORT

This synthesis report captures lessons from the Climate Investment Funds (CIF) Pilot Program for Climate Resilience (PPCR) experience in investing in hydrological and meteorological ("hydromet") services. Specifically, it synthesizes key learnings and strategic insights that can be taken by national hydromet agencies, as well as national and international funding institutions, to develop, deliver, and strengthen hydromet and climate services. These lessons are derived from three PPCR case study countries, which were selected to reflect diversity in geographical settings, institutional frameworks, and sectoral foci for the climate services generated.

CONTEXT
Livelihoods and economies in lower- and middle-income countries are dependent on natural resources as well as vital infrastructure and services, many of which are particularly susceptible to adverse weather and climatic conditions. Weather and climate information, such as forecasts and Early Warning Systems, help reduce risk and maximize economic opportunities. Access to accurate and timely weather and climate information is therefore critical for these countries to pursue sustainable socio-economic, climate-resilient development in a changing climate.

QUICK FACTS
PUBLICATION DATE: March 2022
RELEVANT CIF PROGRAM: Pilot Program for Climate Resilience (PPCR)
IMPLEMENTING AGENCY: The World Bank
RELEVANT COUNTRIES: Jamaica, Mozambique, and Nepal

Recognising the importance of climate information for adaptation and building climate resilience, the CIF's PPCR has been investing in strengthening hydromet services in several

in collaboration with **THE WORLD BANK**
IBRD · IDA · WORLD BANK GROUP



FY23-27 Business Plan

Background

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- The Joint meeting of the CTF-SCF TFCs in January 2022 asked the CIF AU to develop a business plan for the E&L Initiative consistent with the proposed **Option B (“Increased Ambition”)** scenario
- The business plan was developed through **extensive consultations** covering over 100 individuals across all CIF stakeholder groups
- Consultations included **feedback on past performance and ideas on future priorities**
- Post approval of this business plan, the **E&L FY23 Work Plan** will be circulated for **approval by email**

What is Working Well?

- **High relevance** of priority learning themes and work on frameworks, concepts, case studies and evaluations
- Numerous **fit for purpose studies** used and shared widely by stakeholders
- **Powerful convening role** externally and internally
- **Learning focus evident** in all E&L work; bringing new thinking and pushing the envelope with stakeholders



What Could Work Better?

- **Dissemination:** Identify ways to further amplify impact and reach relevant audiences
- **Engagement:** More avenues to engage with non-state actors, Observers, and youth. More South-South learning and earlier input from MDBs.
- **Operational relevance:** Make conceptual work more accessible and easier to use.



Business Plan Objectives

13



- Generate new evidence in priority areas
- Apply learning in countries and institutions
- Foster collaboration and partnership for enhanced impact

Key Features

- Continuation of priority learning themes - found to be highly relevant
- Strong focus on operationalization of conceptual work
- Flexible and agile approach to allow adjustments when necessary
- New 'responsive research' window to provide timely evidence
- Increased focus on partnerships to amplify impact
- Enhanced focus on South-South learning exchanges and co-creation



Priority Learning Themes

1

TRANSFORMATIONAL CHANGE



2

JUST TRANSITION



5

PROGRAM AND SECTOR-SPECIFIC TOPICS



4

SCALING CLIMATE FINANCE



3

DEVELOPMENT IMPACTS



CROSSCUTTING THEMES: GENDER, SOCIAL INCLUSION & LOCAL STAKEHOLDER ENGAGEMENT

Snapshot of the FY23-27 Business Plan

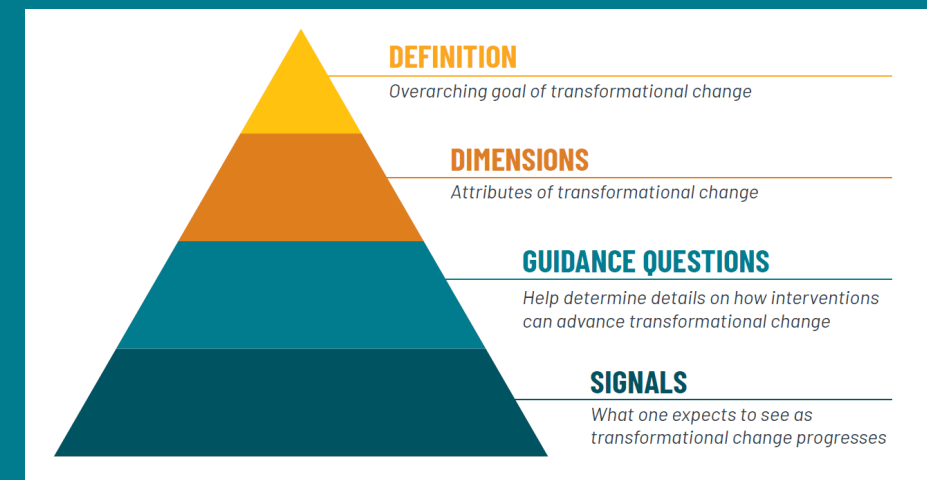
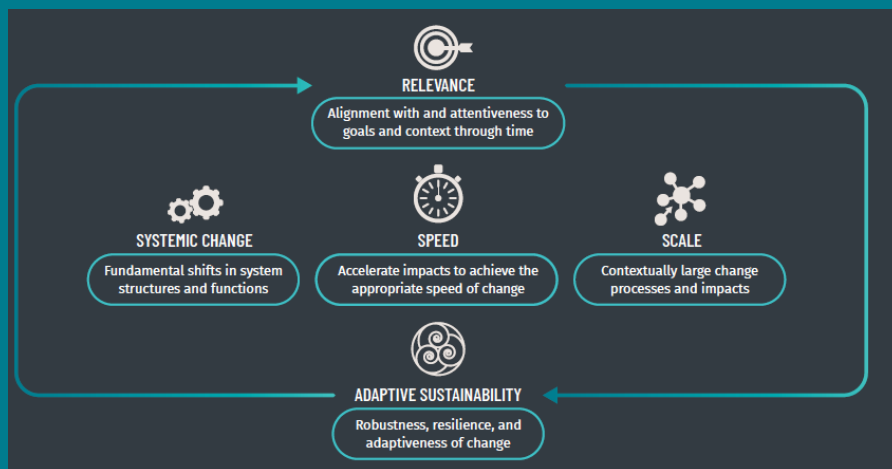
Learning Theme	Transformational Change	Just Transition	Development Impacts	Scaling Climate Finance	Sector and Program Specific Studies
Generate new evidence					
And apply learning					
Through collaboration and partnerships					

1. Transformational Change



Cited as **most influential area of work**. Business plan includes:

- Enhanced support for **operationalizing theme in new programs**, including through tools and guidelines relevant throughout program cycle
- Advanced learning on how to address barriers to **transformational climate finance**
- **Continued deep facilitated learning** through TCLP, with increase in breadth and depth of collaborations
- Second phase **independent evaluation of transformational change**





2. Just Transition



Cited as being in the **forefront of research and learning** on the topic, spearheading new analysis.

Business plan includes:

- Pivot from focus on “what” a just transition is to “**how**” to implement a just transition
- Development of planning framework and an extensive **toolbox of resources** with modules, examples and templates
- Dedicated support to **piloting just transition approaches**, call for proposals to MDBs launched
- **Expanded community of practice** with focused roundtable series and South-South exchanges
- Increased understanding of just transition in **non-energy sectors**
- Publish **periodic analytical studies** in the form of case studies, sectoral analyses, diagnostics, or other types of studies

3. Development Impacts

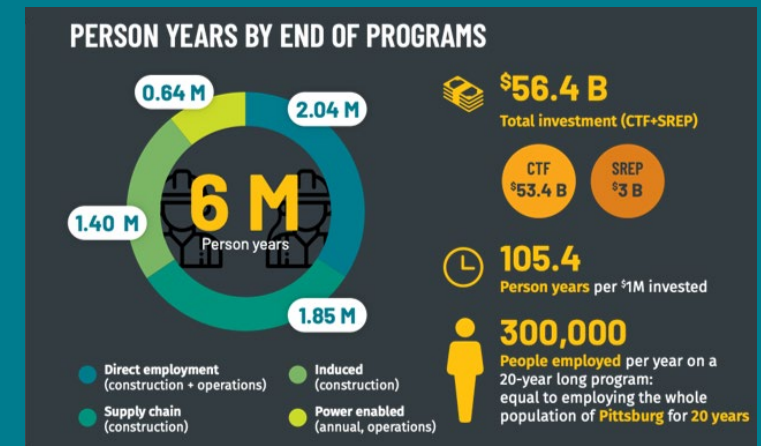


Cited as important to help maximize **benefits from climate investments**. Business plan includes:

- **Deeper analysis** on how to enhance development impacts such that green development is also resilient, fair, just, and transformational
- Follow-up work guided by findings of **development impacts evaluation** including further examination of unintended impacts
- Piloting of **economic modelling** for select impacts at portfolio level
- Partnership with Development Impact Evaluation (DIME) to conduct **impact evaluations**
- **Mainstreaming social inclusion and gender** through more evidence of linkages with climate finance

DEVELOPMENT IMPACT CATEGORIZATIONS

SOCIAL IMPACTS are experienced by people or communities	ECONOMIC IMPACTS contribute to economic growth	ENVIRONMENTAL IMPACTS conserve or protect natural resources	MARKETS IMPACTS contribute to systemic improvements
← Gender dimensions of development impacts →			
← Vulnerable populations and local stakeholders' dimensions of development impacts →			
1. Health and safety	4. Employment opportunities	6. Water	9. Energy sector security and resilience
2. Livelihoods, wealth, and quality of life	5. Economic value added (GDP)	7. Ecosystems and biodiversity	10. Competitiveness and industrial development
3. Access to essential services		8. Soils and crop productivity	11. Inclusiveness and energy justice



4. Scaling Climate Finance



Significant increase in demand for work on this theme. Additional consultations will guide the areas of enquiry.

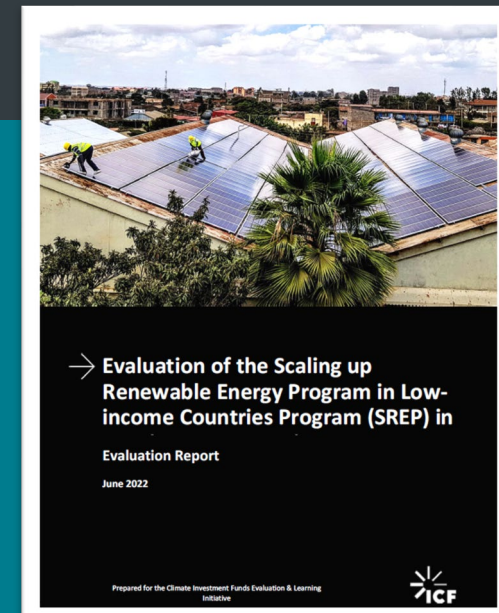
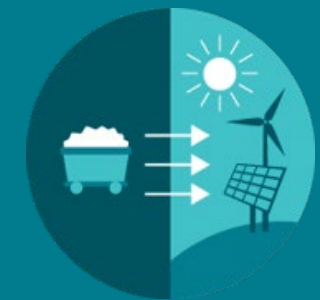
- Effective **approaches and instruments available** to leverage private capital, including for **adaptation, resilience, and nature-based solutions**
- Understanding impact of concessional finance **beyond leverage ratios**, extending to market, scalability, knowledge and enabling environment related externalities
- Better understanding of financial modalities that support **procedurally just processes**. Linkages between responsible climate finance and evolving **investment, sustainability and reporting standards**
- Analysis of **Dedicated Private Sector Programs (DPSP) successes and limitations**

5. Sector and Program Specific Studies



Several important sector-specific areas were also raised by stakeholders:

- *Mid-term evaluations* of programs per assessment of program cycle
- New *responsive research workstream* to meet real-time and rapid learning needs associated with new programs
- Evaluation of *closed country investment plans* in partnership with M&R team
- Targeted *learning on emerging topics such as* nature-based solutions, forest-agriculture nexus, decarbonization of industry and supply chains etc.
- *Evaluation/assessment of CIF's MEL* in 3-4 years of its implementation



CIF



CLIMATE INVESTMENT FUNDS

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